

## Top Stories This Week

- Civil Aviation Ministry sought approval of Finance Ministry to increase \$300-million cap of foreign funds for working capital requirements by individual airline cos – BS
- ONGC for first time in seven years reported an annual increase in oil production from its western offshore fields – BS
- L&T inks MoU with nuclear equipment major AREVA to max localisation for AREVA's EPR nuclear power plant- Mint
- ACC Q1 -Consolidated net profit at Rs 236.5 crore versus Rs 400 crore (YoY) -Consolidated net sales at Rs 2,885.4 crore versus Rs 2,967 crore (YoY).
- Record sugar output, but Maharashtra farmers bitter as prices crash: TOI
- Food Ministry said, would recommend increasing import duty on sugar from 15 percent to 40 percent to bring down surplus: BS
- Government cuts petrol price by 80 paise per litre and diesel by Rs 1.30 per litre.
- S&P affirms Bharti Airtel 's 'BBB-' rating with stable outlook.
- Mindtree Q4 -Consolidated net profit at Rs 129 crore versus Rs 140.8 crore (QoQ). Consolidated rupee revenue at Rs 918 crore versus Rs 911.7 crore (QoQ).

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28442	28879	-1.51
NIFTY	8606	8780	-1.98
MIDCAP	10771	11093	-2.90
SMLCAP	11622	11846	-1.89
METAL	10128	10084	0.44
OIL&GAS	9810	9679	1.35
AUTO	19113	19808	-3.51
TECK	6191	6414	-3.48
BANKEK	21091	21610	-2.40
IT	11168	11643	-4.08
FMCG	8297	8272	0.30
HC	17325	18160	-4.60
PSU	7997	7968	0.36
CD	10720	10871	-1.39
POWER	2182	2213	-1.40
CG	17398	17724	-1.84
REALTY	1704	1787	-4.64

## Global Indices

DOW	17826	18057	-1.28
NASDAQ	4931	4995	-1.28
FTSE	6994	7089	-1.34
NIKKEI	19652	19907	-1.28
HANGSENG	27653	27272	1.40

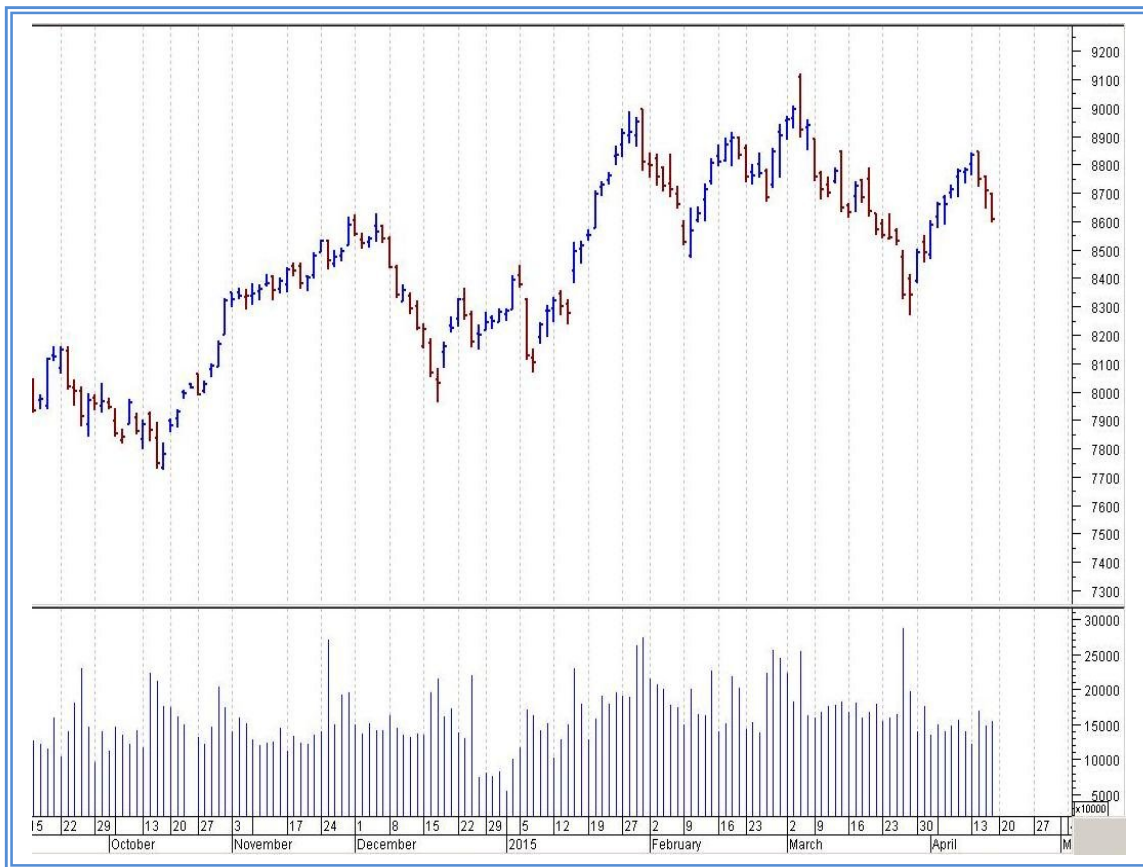
## Top Gainers Weekly

Scrip	Price	% Chg
McDowell Holdings Ltd	43.60	32.72
Amtek India	88.55	24.46
Network 18 Media	63.25	21.40
Intellect Design Arena	137.70	16.25
Oriental Bank of comme	233.10	15.60

## Top Losers Weekly

Scrip	Price	% Chg
MindTree Ltd.	1297.20	14.63
Lupin Ltd.	1792.90	13.89
Rolta India	152.50	13.11
Just Dial	1194.95	11.74
AXISCADES Engineer	334.55	11.34

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8400	8500	8550	8606	8650	8750	8850
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8605		8715		8555		8215

## Market Commentary

Key indices declined in a truncated trading week ended 17 April 2015, as worries mounted that Greece's debt troubles could trigger an exit for the country from the eurozone and possibly financial contagion. The recent rise in global crude oil prices also weighed on sentiment. The recent rise in global Crude oil prices will raise concerns pertaining to India's fiscal deficit, current account deficit and fuel price inflation. The Sensex fell below the psychological 29,000 mark after regaining that mark at the start of the week. Key indices fell in three out of four sessions of the week. For the next week Nifty likely to trade in the range between 8750 - 8850 in the upper side and 8500 – 8400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Aurobindo Phar	1334.90
CRISIL	2192.50
Marico	416.20
Motherson Sumi	518.10
NDTV	140.70

Stocks at 52 wk Low

Scrip	Cmp
Agri-Tech	5.60
Ankit Metal	2.65
Transwarranty	6.15
--	--
--	--

FII Activity

Date	Figures in crore
13/04	417.01
14/04	--
15/04	108.00
16/04	-214.36
17/04	-675.71
Total	-365.06

DII Activity

Date	Figures in crore
13/04	46.42
14/04	--
15/04	-60.18
16/04	432.27
17/04	72.52
Total	491.03

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IRB	B	249	275
INOXLEISURE	B	176	210
BOMDYEING	B	72	82
TVSMOTORS	B	244	265
TATASTEEL	B	346	365

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
TCS	2474.85
IDBI Bank	81.80
Lupin	1770.05
Guj Gas	809.20
Rolta	150.00

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

20 APR: HINDZINC, TATASPONGE, ORTEL, RAMCOSYS

21 APR: WIPRO, SYMPHONY, PERSISTENT, HCLTECH

22 APR: YESBANK, RALLIS, MASTEK, CLNINDIA, EVERESTIND

23 APR: ADVANTA, SKFINDIA, M&MFIN, MYSOREBANK, SASKEN, MRF, L&TFH, HDFCBANK, HCL-INSYS, GUJRATGAS, CAIRN

24 APR: CHOLAFIN, SIEMENS, INFY, HINDUJAVEN, IBVENTURES, IBULHSGFIN,

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.